

# Chicago by the Numbers Revised 6/3/2014



YOY growth, Apr 2014

0.5% growth, Mar 2014YTD

172.2%1 **Bldg Permits-City YOY** growth, Apr 2014YTD



2014

### **Business Activity**

40

# Employment

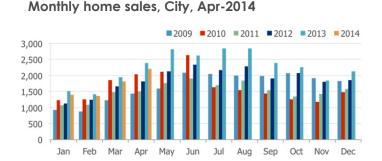
#### YOY job growth by industry, City, Apr-2014

Education & Health	2.5%	5,768	
Professional & Bus. Services	1.5%	3,984	
Transportation & Utilities	2.0%	1,444	
Retail	0.5%	502	
Construction	1.9%	475	
Government	0.2%	365	
Wholesale	0.8%	359	
Other Services	0.4%	273	
Natural Resources & Mining	-7.3%	-18	
Information	-0.7%	-244	
Leisure & Hospitality	-0.4%	-582	
Manufacturing	-2.1%	-1,330	
Financial Activities	-2.5%	-3,155	
Unemployment rate, select a	cities, A	pr-2014	

#### ς, て, うてにてし

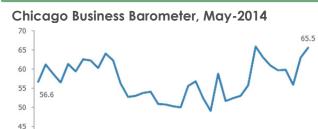
Los Angeles	8.5%
Chicago	8.4%
New York	7.4%
Houston	4.7%

## Real Estate



### Median home sale price, City, Apr-2014

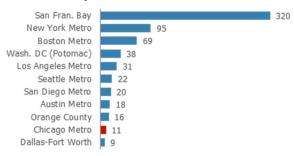




2012 2013 Midwest Economy Index, Apr-2014



#### Venture capital rounds, select metros, Q1 2014



### Tourism

### Hotel Occupancy, City, Apr-2014





			Month/Quarter		
Inc	Indicator	Date	Most Recent	Year Earlier	Yr-On-Yr Chg
E	Employed residents (1,000)-City	Apr-14	1,148.1	1,138.4	0.8%
E	Employed residents (1,000)-MSA	Apr-14	4,491.1	4,434.1	1.3%
L	_abor force (1,000)-City	Apr-14	1,253.5	1,266.3	-1.0%
L	_abor force (1,000)-MSA	Apr-14	4,846.4	4,868.6	-0.5%
ι	Jnemployment rate-City	Apr-14	8.4	10.1	-1.7
l	Jnemployment rate-MSA	Apr-14	7.3	8.9	-1.6
L	_abor force participation rate-statewide	Apr-14	65.3	65.6	-0.3
٦	fotal private payroll jobs (1,000)-City	Apr-14	1,173.1	1,165.6	0.6%
	Natural Resources & Mining	Apr-14	0.2	0.2	-7.3%
	Construction	Apr-14	25.8	25.3	1.9%
	Manufacturing	Apr-14	63.1	64.4	-2.1%
	Wholesale trade	Apr-14	45.9	45.5	0.8%
	Retail Trade	Apr-14	95.4	94.9	0.5%
	Transportation, Warehousing, & Utilities	Apr-14	73.0	71.5	2.0%
	Information	Apr-14	32.8	33.0	-0.7%
	Financial Activities	Apr-14	125.6	128.8	-2.5%
	Professional & Business Services	Apr-14	273.7	269.7	1.5%
	Educational & Health Services	Apr-14	239.7	233.9	2.5%
	Leisure & Hospitality	Apr-14	131.4	132.0	-0.4%
	Other Services	Apr-14	66.5	66.2	0.4%
	Government	Apr-14	177.7	177.4	0.2%
l	Jnemployment insurance claims-Cook County	Apr-14	17,696	19,010	-6.9%
1	New hires (1,000)-Midwest	Mar-14	1,010	907	11.4%
(	Online job postings-MSA	Q1-2014	272,720*	N/A*	N/A*
ι	eading Economic Index (2004=100)-Nt'l	Apr-14	101.4	95.0	6.4
(	Consumer Sentiment Index-Nt'l	May-14	81.9	84.5	-2.6
. (	Consumer Confidence (1985=100)-Nt'I	May-14	83.0	74.3	8.7
/ /	Architecture Billings Index-Nt'l	Apr-14	49.6	48.7	0.9
F	Producer Price Index (1982=100, seas. adjusted)-Nt'I	Apr-14	200.8	194.8	6.0
	New automobile sales (millions, seas. adjusted)-Nt'l	Apr-14	5.3	5.3	-1.1%
1	New truck sales (millions, seas. adjusted)-Nt'I	Apr-14	7.3	6.7	8.8%
۱ ۲ F	Freight Transportation Services Index (2000=100)-Nt'l	Mar-14	116.7	113.3	3.4
	Nidwest Economy Index-Midwest	Apr-14	0.12	0.21	-0.10
E	Exports (\$B)-State of Illinois	Mar-14 YTD	17.1	15.5	10.5%
(	GRP (est., 2014 \$B)-MSA	Q1-2014	558.7	546.9	2.2%



# Chicago by the Numbers Revised 6/3/2014

			Month/Quarter		
	Indicator	Date	Most Recent	Year Earlier	Yr-On-Yr Chg
	Chicago Business Barometer (seas. adjusted)-MSA	May-14	65.5	58.7	6.8
	Consumer Price Index (CPI-U; 1982-84=100)-CMSA	Apr-14	229.8	224.5	5.3
≽	Air cargo tonnage-ORD+MDW	Apr-14	123,686	113,889	8.6%
ACIIVIIY	Venture capital rounds-MSA	Q1 2014	11.0	11.0	0.0%
- 1	Venture capital investment (\$M)-MSA	Q1 2014	131.3	34.8	276.9%
DUSINESS	Major business expansions-City	Q1 2014	44	29	51.7%
	Major business expansions-MSA	Q1 2014	89	80	11.3%
2	Digital startups launched-MSA	Q1 2014	42	22	90.9%
	Digital startup funding (\$M)-MSA	Q1 2014	157	61	157.4%
	Active manufacturing licenses-City	May-14	963	1,004	-4.1%
	Population (millions)-City	Jul-13	2.719	2.713	0.2%
	Population (millions)-MSA	Jul-13	9.537	9.514	0.2%
	Cost of Living Index-City	Q1 2014	117.5	114.8	2.7
_	Case Shiller Home Price Index-MSA	Mar-14	123.4	110.7	12.7
	New private residential building permits (units)-City	Apr-14 YTD	1,908	701	172.2%
	New private residential building permits (units)-MSA	Apr-14 YTD	4,488	3,004	49.4%
	Housing starts (1,000)-Midwest	Apr-14	216	154	40.3%
^	Home sales-City	Apr-14	2,210	2,392	-7.6%
	Median home sale price (\$)-City	Apr-14	250,000	223,250	12.0%
	Office vacancy rate-downtown	Q1 2014	13.7	13.9	-0.2
	Office vacancy rate-suburbs	Q1 2014	19.8	20.8	-1.0
5	Annual visitors (millions)-City	2013	46.96	46.37	1.3%
<b>MISINO</b>	Hotel occupancy rate-City	Apr-14	76.6	78.6	-2.0
2	Hotel average daily rate (\$)-City	Apr-14	174.62	182.81	-4.5%
-	Air passengers (millions)-ORD+MDW	Apr-14	7.55	6.82	10.7%

### Footnotes and Sourcing

#### Green = Improving; Red = Worsening

\*Data provider is continually expanding its data collection, so total growth in total ad volume over time cannot be attributed entirely to an increase in labor demand

Data is current as of 05/30/2014; preliminary estimates are subject to revision. Data is not adjusted for seasonality unless noted. The Chicago MSA (metropolitan statistical area) consists of a 14-county, tri-state region: Cook, DeKalb, DuPage, Grundy, Kane, Kendall, Lake, McHenry, and Will counties in Illinois; Jasper, Lake, Newton, and Porter counties in Indiana; and Kenosha County in Wisconsin. Midwest data reflects totals for Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota, and Wisconsin. The Freight Transportation Services Index is a measure of the month-to-month changes in the output of for-hire freight transportation service providers including trucking, rail, inland waterway vessels, pipeline, and air freighters; the index does not include international or coastal movements, private trucking, courier services, or the U.S. Postal Service. State of Illinois exports are measured by the U.S. Census HS origin of production state-based series. Venture capital refers to cash investments by corporations and individuals into companies that have received at least one round of venture funding. **Sources (in order of appearance):** Illinois Department of Employment Security, U.S. Bureau of Labor Statistics, Burning Glass data generously provided by the Chicago-Cook Workforce Partnership, The Conference Board, Thomson Reuters/University of Michigan, American Institute of Architects, U.S. Bureau of Economic Analysis, U.S. Bureau of Transportation Statistics, Federal Reserve Bank of Chicago, USA Trade Online, Moody's Analytics, Institute for Supply Management, Chicago Department of Aviation, DJX VentureSource, World Business Chicago, Built in Chicago, City of Chicago, U.S. Census Bureau, Council for Community and Economic Research, S&P Dow Jones, Illinois Association of Realtors, CBRE, Smith Travel Research data generously provided by Choose Chicago