

Chicago by the Numbers Revised August 12, 2016

11,317

YOY Growth, June 2016



 $\overline{8.6}^{\%}$



226.8[%] 🗐



10.3%



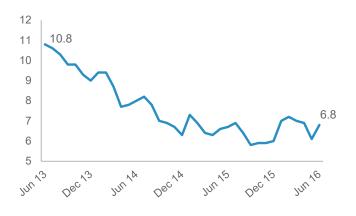
Startup Funding-**MSA YOY Growth, 2015** **Venture Capital Investment-**MSA YOY Growth, Q2 2016

Patents Issued-City YOY Growth, July 2016

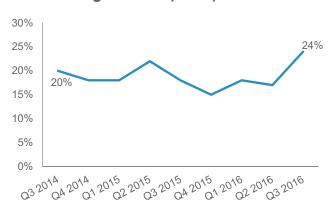
JOBS

New Jobs-City

Unemployment rate, city, 2013-2016



Firm Hiring Forecast, MSA, 2014-2016

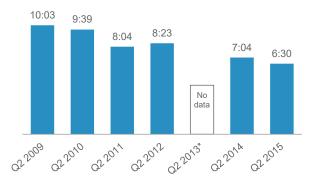


BUSINESS CLIMATE

Chicago Business Barometer, 2015-2016



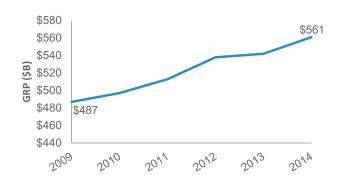
Hours in congestion, MSA, 2009-2015



*Q2 data is unavailable for 2013

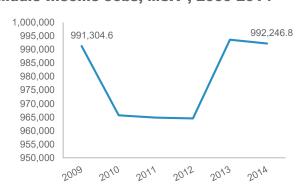
OUTPUT

GRP, \$2014, MSA, 2009-2014



WEALTH

Middle Income Jobs, MSA*, 2009-2014



*Data is for the Chicago Metropolitan Division, excludes counties located in Indiana and Wisconsin



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	Date	Month/Quarter		
Indicator		Most Recent	Year Earlier	Yr-On-Yr Change
Total private payroll jobs (1,000)-City	Jun-16	1,232.3	1,221.0	0.9%
Natural Resources and Mining	Jun-16	0.3	0.3	8.9%
Construction	Jun-16	29.9	28.2	5.8%
Leisure and Hospitality	Jun-16	147.0	143.0	2.8%
Information	Jun-16	35.9	35.0	2.5%
Retail Trade	Jun-16	104.1	102.2	1.9%
Transportation, Warehousing, and Utilities	Jun-16	76.7	75.7	1.4%
Professional and Business Services	Jun-16	288.1	284.3	1.3%
Financial Activities	Jun-16	131.9	131.3	0.5%
Wholesale trade	Jun-16	47.0	47.2	-0.4%
Educational and Health Services	Jun-16	242.2	243.2	-0.4%
Other Services	Jun-16	65.9	66.6	-1.0%
Manufacturing	Jun-16	63.3	64.1	-1.2%
Unemployment rate-City	Jun-16	6.8	6.7	0.1
Unemployment insurance claims-Cook County	Jun-16	18,016	18,990	-5.1%
New hires (1,000)-Midwest	Jun-16	1,179	1,140	3.4%
Online job postings-Cook County	Q2-2016	150,072	N/A*	N/A*
% of firms hiring (forecast)-MSA	Q3-2016	24.0	18.0	6.0
Cost of Doing Business Index-MSA	2016	98.3	99.1^	-0.8
Hours wasted in congestion-City	2015	6:30	7:04	-0:34
Major business expansions-MSA	2015	704	624	12.8%
Index of Consumer Sentiment-Natl	Jul-16	90.0	93.1	-3.1
Consumer Confidence Index-Natl	Jul-16	97.3	90.9	6.4
Architecture Billings Index-Natl	Jun-16	52.6	55.7	-3.1
Producer Price Index-Natl	Jul-16	191.9	196.0	-4.1
Freight Transportation Services Index-Natl	Jun-16	122.3	121.8	0.5
Midwest Economy Index-Midwest	Jun-16	-0.04	0.14	-0.2
Chicago Business Barometer (Purchasing Mgrs Index)-MSA Air cargo tonnage-ORD+MDW	Jul-16	55.8	54.7	1.1
Air cargo tonnage-ORD+MDW	Jun-16	130,355	146,438	-11.0%
Startup funding (\$M)-MSA	2015	1,721	1,585	8.6%
Business Climate Index-MSA	2014	52.9	N/A	N/A
Cost of Living Index-City	Q1 2016	118.9	114.6	4.3
Office vacancy rate-downtown	Q2 2016	10.7	12.2	-1.5
Office vacancy rate-suburbs	Q2 2016	18.2	19.0	-0.8
Industrial vacancy rate	Q2 2016	6.3	6.7	-0.4



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			Month/Quarter			
	Indicator	Date	Most Recent	Year Earlier	Yr-On-Yr Change	
OUTPUT	GRP (est., \$B, \$2014)-MSA	2014	561.2	542.3	3.5%	
	Exports (\$B)-Illinois	Jun-16 YTD	29.6	32.1	-8.0%	
	Leading Economic Index (2004=100)-Natl	Jun-16	123.7	123.6	0.1	
	Loans to small/medium enterprises-MSA	2014	135,270	124,726	8.5%	
	Venture capital rounds-MSA	Q2 2016	21.0	20.0	5.0%	
	Venture capital investment (\$M)-MSA	Q2 2016	361.3	110.5	226.8%	
	Business establishments-City	2015	263,409	255,638	3.0%	
	Patents issued-City	Jul-16 YTD	1,030	934	10.3%	
	Consumer Price Index (CPI-U)-CMSA	Jun-16	230.3	228.8	1.5	
	Business bankruptcies-Cook County	Q2 2016	472	484	-2.5%	
WEALTH	Median HH Income (\$2014)-MSA	2014	61,497	62,148	-1.0%	
	GINI Coefficient-MSA	2014	0.476	0.474	0.4%	
	% of individuals below poverty level-MSA	2014	14.1	13.8	0.3	
	Middle income jobs (\$2014)-Metro Division	2014	992,247	993,634	-0.1%	
	Wages (\$2014)-MSA	2015	58,912	56,232	3.6%	
	Sales tax receipts (\$M)-City	Q1 2016	64.7	62.0	4.5%	

Green = Improving; Red = Worsening

Footnotes and Sourcing

*Data provider is continually improving its collection method, so year-over-year growth is not directly comparable nor attributable to a change in labor demand

Data is current as of August 12, 2016; preliminary estimates are subject to revision. Data is not adjusted for seasonality unless noted. The Chicago metropolitan statistical area (MSA) consists of a 14-county, tri-state region: Cook, DeKalb, DuPage, Grundy, Kane, Kendall, Lake, McHenry, and Will counties in Illinois; Jasper, Lake, Newton, and Porter counties in Indiana; and Kenosha County in Wisconsin. Midwest data reflects totals for Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota, and Wisconsin. The Freight Transportation Services Index is a measure of month-to-month changes in the output of for-hire freight transportation service providers including trucking, rail, inland waterway vessels, pipeline, and air freighters; the index does not include international or coastal movements, private trucking, courier services, or the U.S. Postal Service. State of Illinois exports are measured by the U.S. Census Harmonized System (HS) origin of movement state-based series. Venture capital refers to cash investments by corporations and individuals into companies that have received at least one round of venture funding. Middle income jobs refer to occupations with annual wages \$30-50k. The Chicago metropolitan division is comprised of Cook, DeKalb, DuPage, Grundy, Kane, Kendall, McHenry, and Will counties in Illinois.

Sources (in order of reference): Illinois Department of Employment Security, U.S. Bureau of Labor Statistics, Chicago-Cook Workforce Partnership analysis of Burning Glass data, Manpower Group, KMPG, U.S. Department of Transportation, World Business Chicago, Thomson Reuters/University of Michigan, The Conference Board, American Institute of Architects, U.S. Bureau of Labor Statistics, U.S. Bureau of Transportation Statistics, Federal Reserve Bank of Chicago, Institute for Supply Management, Chicago Department of Aviation, Built in Chicago, U.S. Chamber of Commerce, Council for Community and Economic Research, CBRE, Moody's Analytics, USA Trade Online, Illinois Department of Employment in Security, Dow Jones VentureSource, U.S. Patent Office, U.S. Bankruptcy Court, ACS 2013 5-year estimates, Illinois Department of Revenue.

^{^2014}