



**World  
Business  
Chicago**

**ECONOMIC  
RECOVERY  
DASHBOARD**

Q2: April 29, 2021

### COVID-19

As of April 27



**VACCINES  
ADMINISTERED  
1,921,949**

**FULL SERIES  
VACCINES  
ADMINISTERED  
795,841**



POSITIVITY RATE

**4.7%**

PRIOR WEEK POSITIVITY  
RATE

**5.4%**

NYC	3.6%	↓	1.4
LA	0.8%	↓	0.3
HOU	10.6%	↑	1.5

### SPENDING & ACTIVITY

	<b>SMALL BIZ REVENUE</b> As of Apr. 14	<b>CONSUMER SPEND</b> As of Apr. 3 Bank of America	<b>TIME AWAY FROM HOME</b> As of Apr. 24	<b>PUBLIC TRANSIT</b> Week of Apr. 18 – 24	<b>FLIGHTS</b> Oct. 2020
<b>CHI</b>	-31.8%	+83.9%	-9.2%	-59%	17,884 (ORD)    4,544 (MDW)
<b>NYC</b>	-56.5%	+81.2%	-11.1%	-53%	5,797 (JFK)    3,368 (LGA)
<b>LA</b>	-26.2%	+66.1%	-10.8%	-36%	11,313
<b>HOU</b>	-36.3%	+72.7%	-6.3%	-55%	9,196

### ACCOLADES

**#1**  
FDI Strategy for TDL in  
North America

**#1**  
Metro for  
Corporate Expansion &  
Relocation

### TRADE & BUSINESS ENVIRONMENT

	<b>TRADE VALUE</b> Feb. 2021	<b>HOTEL OCCUPANCY</b> Mar. 2021	<b>OPEN TABLE RESERVATIONS</b> 7-day period ending Apr. 28	<b>NEW BUSINESS LICENSES (CITY)</b> Trailing 12 months
<b>CHI</b>	\$19.2B	27.3%	-64%	4,811
<b>NYC</b>	\$18.5B	42.8%	-67%	NA
<b>LA</b>	\$21.8B	46.3%	-45%	NA
<b>HOU</b>	\$9.2B	36.1%	-9%	NA

### CHICAGO BUSINESS BAROMETER



**66.3**

March 2021

**↑ 4.4**  
February 2021

### HOUSING

CHICAGO METRO	CITY OF CHICAGO
<b>HOME SALES</b> Mar. 2021 Chicago Assn. of Realtors	<b>BUILDING PERMITS CITY ONLY</b> TRAILING 12 MONTH
2,905	7,512
CHANGE FROM PRIOR 12 MONTH PERIOD	CHANGE FROM PRIOR 12 MONTH PERIOD
▲ 37%	▼ 564







## MACROECONOMIC

	GDP (\$B)		EMPLOYMENT		UNEMPLOYMENT		JOB POSTINGS	
	Q1 2021	QUARTERLY CHANGE	Mar. 2021	MONTHLY CHANGE	Mar. 2021	MONTHLY CHANGE	Week Ending Apr. 23	MONTHLY CHANGE
<b>CHI</b>	\$693B	▲ 1.2%	4,343,700	▲ 0.7%	7.5%	▼ 0.8	15.7%	▲ 13.9
<b>NYC</b>	\$1,833B	▲ 1.2%	8,922,900	▲ 1.1%	8.8%	▼ 1.1	18.5%	▼ 4.3
<b>LA</b>	\$1,157B	▲ 1.0%	5,626,500	▲ 0.9%	9.8%	▼ 0.1	3.4%	▼ 1.3
<b>HOU</b>	\$474B	▲ 3.4%	2,999,200	▲ 1.2%	8.0%	▼ 0.4	-14.8%	▼ 4.2

## INNOVATION (Q1 2021)

	VC FUNDING Seed, Early Stage, Late Stage	QUARTERLY CHANGE
<b>SF</b>	\$28,010,000,000	▲ 81%
<b>NYC</b>	\$11,190,000,000	▲ 84%
<b>LA</b>	\$3,660,000,000	▼ 7%
<b>BOS</b>	\$7,850,000,000	▲ 41%
<b>CHI</b>	\$1,940,000,000	▲ 45%
<b>SEA</b>	\$1,750,000,000	▲ 46%

## EMPLOYMENT BY INDUSTRY (Q1 2021)

	 TECH	QUARTERLY CHANGE	 LIFE SCIENCES	QUARTERLY CHANGE	 TDL	QUARTERLY CHANGE	 MFG.	QUARTERLY CHANGE	 Bus. & Pro. Services	QUARTERLY CHANGE	 FOOD	QUARTERLY CHANGE
<b>CHI</b>	227,229	▲ 0.9%	83,781	▲ 0.2%	248,420	▲ 2.5%	394,304	▼ 0.1%	368,490	▲ 1.6%	60,434	▲ 1.3%
<b>NYC</b>	510,385	▲ 1.7%	175,230	▲ 1.0%	326,488	▼ 1.1%	330,204	▲ 0.7%	773,970	▲ 1.4%	56,581	▲ 1.3%
<b>LA</b>	307,856	▲ 0.1%	135,254	▲ 0.3%	233,358	▲ 2.0%	449,970	▼ 1.0%	414,983	▲ 1.0%	49,190	▼ 3.2%
<b>HOU</b>	108,215	▲ 0.5%	51,923	▼ 0.1%	149,865	▲ 1.7%	206,518	▼ 1.0%	232,477	▲ 0.6%	15,919	▲ 0.7%

## COMMERCIAL REAL ESTATE (Q1 2021)

	ABSORPTION/DEMAND	QUARTERLY CHANGE	AVAILABILITY	QUARTERLY CHANGE	VACANCY	QUARTERLY CHANGE
<b>OFFICE MARKET (CBD) – CBRE</b>	-626,751 sq ft	-1,095,630 sq ft	18.0%	▼ 1.0	15.5%	▲ 2.1
<b>INDUSTRIAL MARKET (MSA) - CBRE</b>	4.5M sq ft	-4.6M sq ft	NA	NA	3.3%	▼ 2.2